

Superannuation Fund Climate Risk Disclosure

Fund name	AUM \$M	AUM %	Members	Fund type	Climate risk disclosure rating	Climate risk disclosure type	Climate in ESG Policy	IGCC Member	Global Investor Statement on CC	Montreal Pledge	Paris Pledge	Carbon Intensity
AMP ¹	109,809	8.52%	3,584,915	Retail	Adequate	ESG Policy+Research	Yes	Yes	Yes	No	No	No*
AustralianSuper	103,697	8.05%	2,135,939	Industry	Adequate	Position+Research	Yes	Yes	Yes	No	Yes	No**
BTFG ²	80,115	6.22%	1,204,838	Retail	Adequate	Position+Research	Yes	Yes	Yes	Yes	No	Yes
First State Super	57,092	4.43%	751,116	Public Sector	Adequate	Position+Research	Yes	Yes	No	No	Yes	No
UniSuper	56,646	4.40%	421,083	Industry	Adequate	Position+Research	Yes	Yes	Yes	No	No	No
Sunsuper	39,297	3.05%	1,136,507	Industry	Adequate	ESG Policy+Research	Yes	No	No	No	No	No
Commonwealth Super Corporation	37,602	2.92%	664,416	Public Sector	Adequate	ESG Policy+Research	Yes	Yes	No	Yes	No	Yes
HESTA	36,004	2.80%	833,325	Industry	Adequate	Policy+Research	Yes	Yes	Yes	Yes	Yes	Yes
Cbus	34,493	2.68%	735,178	Industry	Adequate	Position+Research	Yes	Yes	Yes	No	Yes	Yes
Mercer	21,956	1.70%	214,443	Retail	Adequate	ESG Policy+Research	Yes	Yes	Yes	No	Yes	No
VicSuper	16,655	1.29%	239,504	Public Sector	Adequate	Position+Research	Yes	Yes	Yes	Yes	No	Yes
State Super Retirement Fund	16,354	1.27%	74,824	Retail	Adequate	ESG Policy+Research	Yes	Yes	No	No	No	No
Local Government Super	9,458	0.73%	91,538	Public Sector	Adequate	ESG Policy+Research	Yes	Yes	Yes	Yes	Yes	Yes
Catholic Super	9,318	0.72%	73,333	Industry	Adequate	Policy+Research	Yes	Yes	Yes	Yes	Yes	Yes
Russell Investments Master Trust	7,924	0.62%	74,249	Retail	Adequate	ESG Policy+Research	Yes	Yes	Yes	No	No	No
Vision Super	7,791	0.60%	101,098	Public Sector	Adequate	ESG Policy+Research	Yes	Yes	Yes	No	Yes	Yes
Christian Super	1,164	0.09%	25,256	Industry	Adequate	Position+Research	Yes	Yes	Yes	No	Yes	No
Australian Ethical	1,083	0.08%	26,342	Retail	Adequate	Position+Research	Yes	Yes	Yes	No	Yes	Yes
MLC ³	81,105	6.30%	1,256,526	Retail	Inadequate	ESG Policy	Yes	No	No	No	No	No
QSuper	66,126	5.13%	558,735	Public Sector	Inadequate	Blog	No	No	No	No	No	No
ESSSuper	24,554	-	137,000	Public Sector	Inadequate	ESG Policy	Yes	Yes	No	No	No	No
GESB	22,149	-	290,000	Public Sector	Inadequate	ESG Policy	Yes	No	No	No	No	No
HOSTPlus	20,351	1.58%	1,021,234	Industry	Inadequate	ESG Policy	Yes	No	No	No	No	No
Care Super	14,271	1.11%	249,132	Industry	Inadequate	ESG Policy	Yes	No	Yes	No	No	No
MTAA Super	9,446	0.73%	249,434	Industry	Inadequate	ESG Policy	Yes	No	No	No	No	No
equipsuper	7,635	0.59%	48,182	Industry	Inadequate	ESG Policy	Yes	No	No	No	No	No
ACSRF	7,393	0.57%	93,970	Industry	Inadequate	ESG Policy	Yes	Yes	No	No	No	No
NGS Super	7,307	0.57%	98,631	Industry	Inadequate	ESG Policy	Yes	Yes	Yes	No	Yes	No
Statewide Super	6,670	0.52%	170,820	Industry	Inadequate	ESG Policy	Yes	Yes	Yes	No	Yes	No
Energy Super	6,295	0.49%	47,766	Industry	Inadequate	ESG Policy	Yes	No	No	No	No	No
Perpetual	5,321	0.41%	487,186	Retail	Inadequate	ESG Policy	Yes	Yes	Yes	No	No	No
LUCRF	5,205	0.40%	169,884	Industry	Inadequate	ESG Policy	Yes	Yes	Yes	No	No	No
Maritime Super	4,876	0.38%	28,308	Industry	Inadequate	ESG Policy	Yes	No	No	No	No	No
Media Super	4,580	0.36%	93,010	Industry	Inadequate	Paris Pledge	No	No	No	No	Yes	No
NAB Group Super	4,365	0.34%	37,552	Retail	Inadequate	ESG Policy	Yes	No	No	No	No	No
BHP Billiton Super	3,478	0.27%	20,591	Retail	Inadequate	ESG Policy	Yes	No	No	No	No	No
legalsuper	2,905	0.23%	43,622	Industry	Inadequate	ESG Policy	Yes	No	No	No	No	No
REI Super	1,369	0.11%	30,301	Industry	Inadequate	IGCC Member+Paris Pledge	No	Yes	Yes	No	Yes	No
Virgin Superannuation	549	0.04%	19,507	Retail	Inadequate	ESG Policy	Yes	No	No	No	No	No
Nationwide Superannuation Fund	543	0.04%	43,232	Industry	Inadequate	ESG Policy	Yes	No	No	No	No	No

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Colonial First State ⁴	86,987	6.75%	2,194,685	Retail	None	NA	No	No	No	No	No	No
REST	41,522	3.22%	1,960,282	Industry	None	NA	No	No	No	No	No	No
ANZ ⁵	40,568	3.15%	1,040,557	Retail	None	NA	No	No	No	No	No	No
IOOF	24,455	1.90%	424,705	Retail	None	NA	No	No	No	No	No	No
Super SA	21,693	-	210,158	Public Sector	None	NA	No	No	No	No	No	No
Telstra Super	18,069	1.40%	101,953	Corporate	None	NA	No	No	No	No	No	No
Macquarie	15,972	1.24%	92,109	Retail	None	NA	No	No	No	No	No	No
CommBank Group Super	10,197	0.79%	74,557	Corporate	None	NA	No	No	No	No	No	No
Mine Wealth and Wellbeing	10,025	0.78%	70,076	Industry	None	NA	No	No	No	No	No	No
LGIASuper	9,952	0.77%	83,742	Public Sector	None	NA	No	No	No	No	No	No
PostSuper	7,605	0.59%	37,357	Public Sector	None	NA	No	No	No	No	No	No
Qantas Super	7,271	0.56%	31,921	Corporate	None	NA	No	No	No	No	No	No
Suncorp	6,855	0.53%	231,170	Retail	None	NA	No	No	No	No	No	No
Westpac	6,214	0.48%	282,255	Retail	None	NA	No	No	No	No	No	No
Rio Tinto Staff Super	5,306	0.41%	30,196	Corporate	None	NA	No	No	No	No	No	No
Energy Industries Super	5,067	0.20%	21,594	Public Sector	None	NA	No	No	No	No	No	No
TWU Super	4,452	0.35%	121,851	Industry	None	NA	No	No	No	No	No	No
Netwealth Superannuation	4,419	0.34%	30,476	Retail	None	NA	No	No	No	No	No	No
Prime Super	4,205	0.33%	121,584	Industry	None	NA	No	No	No	No	No	No
ANZ Staff Super	3,879	0.30%	31,912	Corporate	None	NA	No	No	No	No	No	No
BUSSQ	3,803	0.30%	85,489	Industry	None	NA	No	No	No	No	No	No
Tasplan Superannuation Fund	3,578	0.28%	109,375	Public Sector	None	NA	No	No	No	No	No	No
Kinetic Super	3,272	0.25%	277,240	Industry	None	NA	No	No	No	No	No	No
AON	3,113	0.24%	74,292	Retail	None	NA	No	No	No	No	No	No
WASuper	2,627	0.20%	40,773	Public Sector	None	NA	No	No	No	No	No	No
Club Plus Superannuation Scheme	2,465	0.19%	90,723	Industry	None	NA	No	No	No	No	No	No
First Super	2,431	0.19%	64,284	Industry	None	NA	No	No	No	No	No	No
Austsafe Superannuation Fund	2,091	0.16%	133,583	Industry	None	NA	No	No	No	No	No	No
AvSuper Fund	2,059	0.16%	6,580	Public Sector	None	NA	No	No	No	No	No	No
ING Direct Superannuation Fund	2,029	0.16%	50,496	Retail	None	NA	No	No	No	No	No	No
Intrust Super Fund	2,015	0.16%	121,207	Industry	None	NA	No	No	No	No	No	No
Alcoa of Australia Retirement Plan	1,999	0.16%	6,266	Corporate	None	NA	No	No	No	No	No	No
Australian Meat Industry Superannuation Trust	1,893	0.15%	67,456	Industry	None	NA	No	No	No	No	No	No
The Executive Superannuation Fund	1,867	0.14%	43,375	Retail	None	NA	No	No	No	No	No	No
IAG & NRMA Superannuation Plan	1,806	0.14%	15,615	Corporate	None	NA	No	No	No	No	No	No
ClearView Retirement Plan	1,693	0.13%	22,903	Retail	None	NA	No	No	No	No	No	No
HUB24 Super Fund	1,684	0.13%	9,518	Retail	None	NA	No	No	No	No	No	No
TAL Superannuation and Insurance Fund	1,545	0.12%	96,078	Retail	None	NA	No	No	No	No	No	No
Guild Retirement Fund	1,344	0.10%	74,734	Retail	None	NA	No	No	No	No	No	No
QIEC Super	1,268	0.10%	25,890	Industry	None	NA	No	No	No	No	No	No
Zurich Master Superannuation Fund	1,183	0.09%	39,794	Retail	None	NA	No	No	No	No	No	No
Mercy Super	1,019	0.08%	13,016	Corporate	None	NA	No	No	No	No	No	No

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Fiducian Superannuation Fund	985	0.08%	5,365	Retail	None	NA	No	No	No	No	No	No
Challenger Retirement Fund	939	0.07%	5,493	Retail	None	NA	No	No	No	No	No	No
Toyota Super	878	0.07%	5,876	Corporate	None	NA	No	No	No	No	No	No
The Bendigo Superannuation Plan	846	0.07%	18,693	Retail	None	NA	No	No	No	No	No	No
Combined Super Fund	783	0.06%	9,353	Industry	None	NA	No	No	No	No	No	No
Meat Industry Employees Superannuation Fund	740	0.06%	23,777	Industry	None	NA	No	No	No	No	No	No
Holden Employees Superannuation Fund	693	0.05%	4,407	Corporate	None	NA	No	No	No	No	No	No
Boc Gases Superannuation Fund	660	0.05%	3,686	Corporate	None	NA	No	No	No	No	No	No
Victorian Independent Schools Superannuation Fund	644	0.05%	8,726	Industry	None	NA	No	No	No	No	No	No
NESS Super	626	0.05%	14,545	Industry	None	NA	No	No	No	No	No	No
Mars Australia Retirement Plan	598	0.05%	2,393	Corporate	None	NA	No	No	No	No	No	No
Fire and Emergency Services Superannuation Fund	585	0.05%	2,187	Public Sector	None	NA	No	No	No	No	No	No
IRIS Superannuation Fund	518	0.04%	3,357	Retail	None	NA	No	No	No	No	No	No
Club Super	494	0.04%	27,658	Industry	None	NA	No	No	No	No	No	No
Lutheran Super	472	0.04%	7,074	Corporate	None	NA	No	No	No	No	No	No
AMG Super	472	0.04%	7,038	Retail	None	NA	No	No	No	No	No	No
Concept One The Industry Superannuation Fund	466	0.04%	30,903	Industry	None	NA	No	No	No	No	No	No
Goldman Sachs & JBWere Superannuation Fund	435	0.03%	1,895	Corporate	None	NA	No	No	No	No	No	No

AUM data sourced from APRA, correct as at 30 June 2016

*Single fund only

**Comparative only

References:

¹ Includes fund RSEs: AMP Superannuation Ltd, N.M. Superannuation Pty Ltd

² Includes fund RSEs: BT Funds Management Ltd, BT Funds Management No.2 Ltd

³ Includes fund RSEs: MLC Nominees Pty Ltd, Nulis Nominees (Australia) Ltd, PFS Nominees Pty Ltd

⁴ Includes fund RSEs: Avanteos Investments Ltd, Colonial First State Investments Ltd, Colonial Mutual Superannuation Pty Ltd

⁵ Includes fund RSEs: Oasis Fund Management Ltd, OnePath Custodians Pty Ltd

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